

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION

STEPHANIE LYNN STEIGERWALD	)	CASE NO.: 1:17-CV-1516
	)	
Plaintiff,	)	JUDGE JAMES S. GWIN
	)	MAGISTRATE JUDGE DAVID RUIZ
v.	)	
	)	
NANCY A. BERRYHILL, ACTING	)	<b><u>STATUS REPORT</u></b>
COMMISSIONER OF SOCIAL	)	
SECURITY,	)	
	)	
Defendant.	)	

Pursuant to the Court's April 4, 2019 Order, ECF No. 104, Defendant respectfully submits the following status report, informing the Court of SSA's progress in completing the windfall-offset recalculations for the Class.

Recalculations are in progress for all class members.<sup>1</sup> As of May 22, 2019, 26,206 cases are awaiting quality review after completion of Part 1.<sup>2</sup> An additional 99,744 cases are being processed in Part 1. There are 1,539 cases awaiting quality review after completion of Part 2. An additional 810 cases are being processed in Part 2. Finally, 303 cases are being processed in Part 3.

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<sup>1</sup>Four of the 129,695 class members were found to be duplicates, so the total class number is 129,691 individuals.

<sup>2</sup>The windfall-offset recalculation is completed in three distinct phases, requiring coordination between agency field offices and processing centers. The steps required for Part 1 of the recalculation are set forth in Janet Walker's February 21, 2019 declaration in paragraphs 15 through 20; Part 2 is explained in paragraphs 21 through 29; and Part 3 of the recalculation process is expounded in paragraphs 30 through 41. *See* ECF No. 96-2. The quality review process is also described in paragraph 9 of Janet Walker's April 2, 2019 declaration. *See* ECF No. 102-1.

As of May 22, 2019, SSA has completed<sup>3</sup> 1,089 recalculations. Of those 1,089 recalculations, underpayments were due in 624 cases, totaling approximately \$861,000 prior to withholding for payment of class counsel's fee. No underpayments were due in 462 cases. Three overpayments have been assessed.

Respectfully submitted,

JUSTIN E. HERDMAN

United States Attorney  
Northern District of Ohio

s/Erin E. Brizius

ERIN E. BRIZIUS (#0091364)

RUCHI ASHER (#0090917)

Assistant United States Attorneys  
400 United States Court House  
801 West Superior Avenue  
Cleveland, Ohio 44113-1852  
(216) 622-3670 – Brizius  
(216) 622-6719 – Asher  
(216) 522-4982 – Facsimile  
Erin.E.Brizius2@usdoj.gov  
Ruchi.Asher@usdoj.gov

JOSEPH H. HUNT

Assistant Attorney General

BRAD P. ROSENBERG

Assistant Director, Federal Programs Branch

JUSTIN M. SANDBERG (Ill. Bar # 6278377)

Senior Trial Counsel

KATE BAILEY (Member, MD Bar)

Trial Attorney

United States Department of Justice

Civil Division, Federal Programs Branch

20 Massachusetts Ave. NW

Washington, DC 20530

(202) 514-9239 (phone)

(202) 616-8470 (fax)

Justin.Sandberg@usdoj.gov

Kate.Bailey@usdoj.gov

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<sup>3</sup> Because fees for class counsel have not yet been determined, “completed” in this context refers to the completion of the recalculation and the issuance of any underpayment, if due, while withholding 20% of the underpayment for payment of potential attorney fees. However, in cases in which the class member is deceased, incarcerated, or otherwise not able to receive the underpayment due, the agency has calculated the underpayment and withheld 20% for potential attorney fees, but may not have released a payment pending identification of an individual eligible to receive the payment.

**CERTIFICATE OF SERVICE**

I hereby certify that on this 23rd day of May, 2019, a copy of the foregoing Status Report was filed electronically. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

*/s/Erin E. Brizius* \_\_\_\_\_  
Erin E. Brizius  
Assistant U.S. Attorney